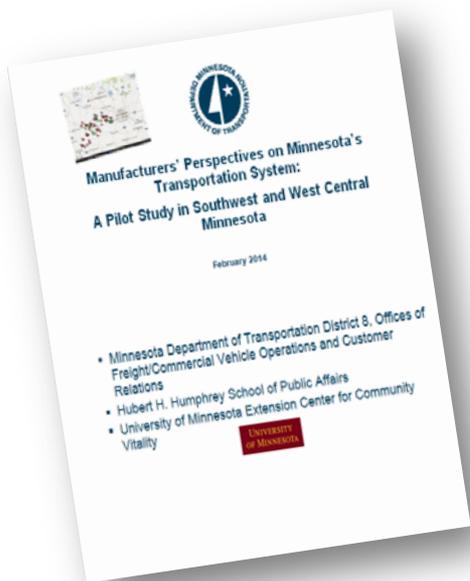




# Manufacturers' Perspectives on Transportation



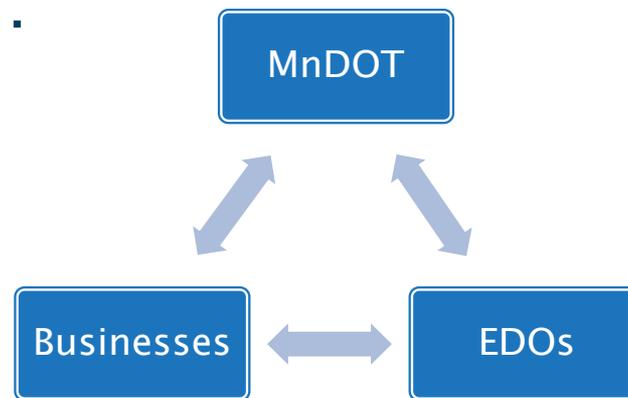
We all have a stake in **A  B**



# Overview and Project Background

## 2013 MnDOT's District 8 and 2014 District 4 Studies:

- ▶ Provided many actionable findings
- ▶ Gave MnDOT information for district planning processes (near-term, next 4 years)
- ▶ Established and/or strengthened relationships among:



# Moving Forward – Faster Pace

- ▶ 2015 Study of MnDOT District 2 in progress – to be completed and reported in spring 2016.



- ▶ 2016: Begin with MnDOT's District 1, then right on to District 6, working once again with U of M, MMB, MnDOT District staff and EDOs.





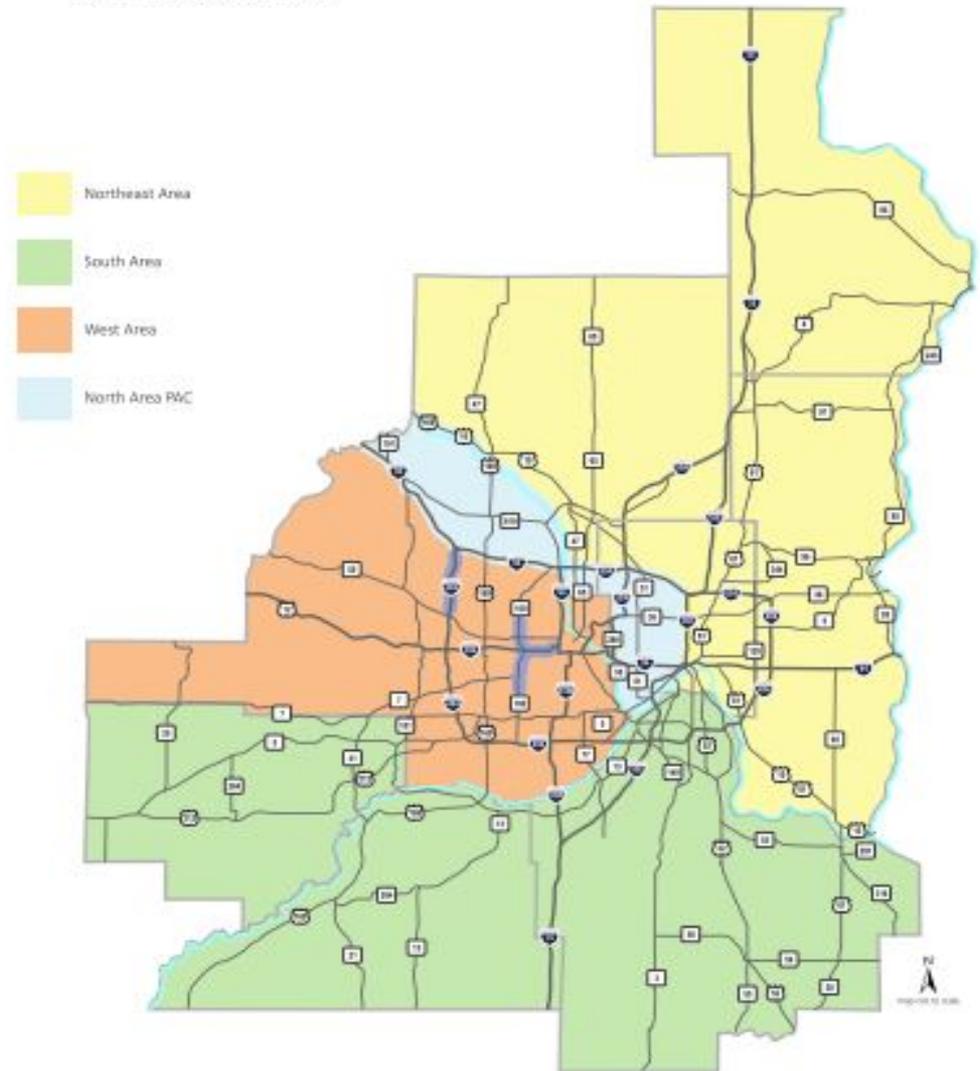
# MnDOT

# Metro

# District:

# Four Sub-districts

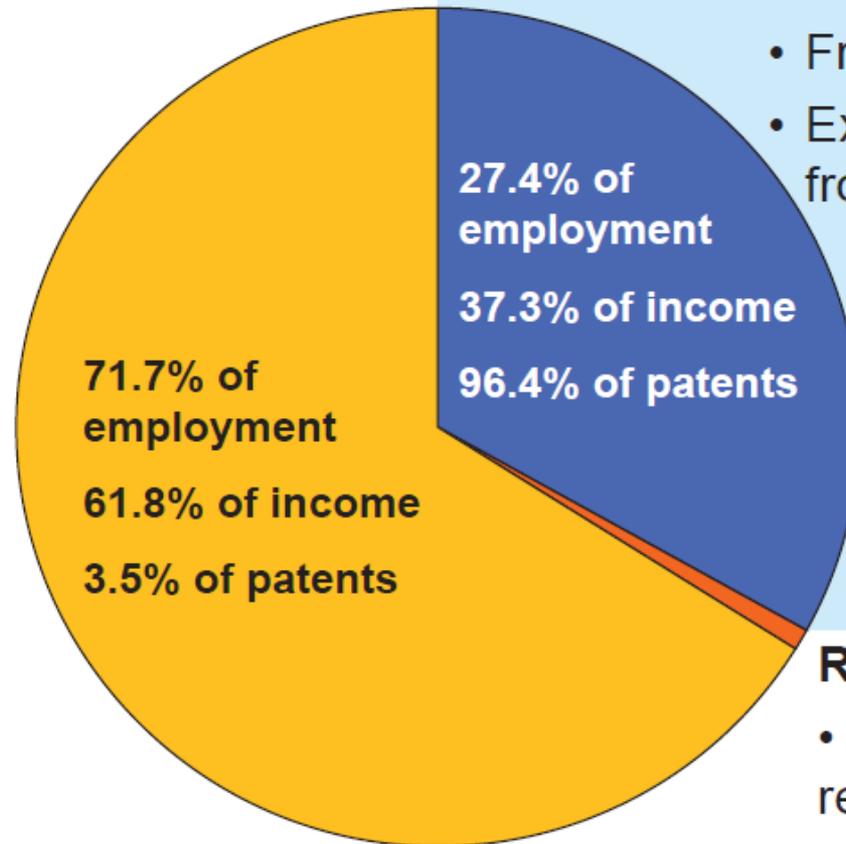
MnDOT Metro District



# Composition of Regional Economies, United States

## Local Clusters

- Serve almost exclusively the local market
- Not exposed to cross-regional competition for employment



## Traded Clusters

- Serve markets in other regions and countries
- Free to choose location
- Exposed to competition from other regions

## Resource-based Clusters

- Location determined by resource availability
- <1% of income, employment, and patents in the U.S.

# We Need Your / MFAC Input:

## 1) **WHAT** are the key transportation issues we should anticipate for the Metro?

(Especially, important modal considerations beyond the road issues that dominated the greater Minnesota studies ... )

## 2) **WHO** are the main players (names of companies) we should include?

(Possible recommendations beyond manufacturers and traded clusters ... companies that may not be picked up by our run on the manufacturing NAICS codes.)

